PROCEDURE: SCHOOL OF MEDICAL LAB SCIENCE (MLS.03.09.00.00)

**EFFECTIVE DATE:** 8/14

**REVISION DATE:** 3/19, 4/21, 5/24

REVIEW DATE: 3/15, 3/16, 5/17, 5/18, 4/20, 5/23

SUBJECT: RETENTION OF STUDENT RECORDS AND TRANSCRIPTS

## **PURPOSE:**

To establish guidelines regarding the retention of records for enrolled and former students.

## **POLICY:**

- 1. Student records are maintained by the program director and stored in the program director's office or optically scanned and saved on the Saint Francis secure server.
  - 1.1. Student records may contain the following:
    - 1.1.1. Student Data
      - 1.1.1.1. Dates of admission and completion
      - 1.1.1.2. University
      - 1.1.1.3. Student Status (3+1 or 4+1)
      - 1.1.1.4. Incoming GPA
      - 1.1.1.5. Diversity statistics
      - 1.1.1.6. External certification results
    - 1.1.2. Admission Documents
      - 1.1.2.1. Completed student application
      - 1.1.2.2. University transcripts
      - 1.1.2.3. Academic letters of recommendation forms
      - 1.1.2.4. Employer letters of recommendation
      - 1.1.2.5. Essential Functions form
      - 1.1.2.6. Student letter of acceptance
      - 1.1.2.7. Background check information
    - 1.1.3. Program Documents
      - 1.1.3.1. Proof of professional liability purchase
      - 1.1.3.2. Student Policy and Procedure Acknowledgement
      - 1.1.3.3. Waiver for Release of Confidential Information
      - 1.1.3.4. Waiver for Release of Graduate Student Employer Questionnaire
      - 1.1.3.5. General correspondence from program director or student regarding advisement
    - 1.1.4. Student Evaluations
    - 1.1.5. Counseling Reports
    - 1.1.6. Grades and Credits
    - 1.1.7. Student Awards and Honors

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- 1.2. Student data is permanently saved in an electronic file or retained in the Program Statistics book in the program director's office.
- 1.3. Student files including admission documents and program documents are optically scanned and permanently saved electronically upon graduation.
- 1.4. Student evaluations include clinical rotation performance, lecture exams, and course material. Clinical rotation performance is scanned, if necessary, and saved electronically.
- 1.5. Counseling reports are saved in an electronic file or retained in the program director's office for the duration of the NAACLS accreditation cycle.
- 1.6. Instructor gradebooks are kept for the duration of the NAACLS accreditation cycle for minimum of five years.
- 1.7. Program transcripts are kept permanently in the program director's office and optically scanned.
  - 1.7.1. Hard copies of program transcripts and university transcripts are saved indefinitely in the program director's office in a locked file cabinet.
  - 1.7.2. Program transcripts are scanned into the computer and saved as a secure PDF document in K:/Lab Education/Transcripts.
  - 1.7.3. Program transcripts are saved as a secure document, accessible only to the program director and lab education coordinator.
- 1.8. Student awards and honors are saved permanently in the program director's office or optically scanned.
- 2. Students have access to their file under the supervision of the program director.

## **REVIEWED BY:**

Program Director, School of Medical Laboratory Science

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